

Translation

Notice: This document is an English translation of a statement written originally in Japanese. The Japanese original should be considered as the primary version.



March 31, 2026

To whom it may concern:

Company name: ITOCHU-SHOKUHIN Co., Ltd.
Name of representative: Hitoshi Okamoto, Representative Director and President & CEO, Chief Corporate Officer (Securities code: 2692; Prime Market of the Tokyo Stock Exchange)
Inquiries: Hideki Hamada, Executive Officer, Executive General Manager, Finance & Accounting Division (TEL. +81-3-5411-8595)

Notice Concerning Setting of Record Date for Voting Rights at Extraordinary Shareholders' Meeting

ITOCHU-SHOKUHIN Co., Ltd. (the "Company") hereby announces that, at its board of directors meeting held today, in preparation for the possibility of holding an extraordinary meeting of shareholders (the "Extraordinary Shareholders' Meeting") around early June 2026, it has resolved to set a record date for convocation of the Extraordinary Shareholders' Meeting, as follows.

Details

1. Record Date for the Extraordinary Shareholders' Meeting

In preparation for the possibility of holding the Extraordinary Shareholders' Meeting, in order to fix the shareholders who are eligible to exercise voting rights at the Extraordinary Shareholders' Meeting, the Company set April 16, 2026 (Thursday) as the record date (the "Record Date"), and determined that the shareholders entered or recorded in the last shareholder register as of the Record Date will be eligible to exercise voting rights at the Extraordinary Shareholders' Meeting.

- | | |
|------------------------------------|---|
| (1) Record date: | April 16, 2026 (Thursday) |
| (2) Date of public announcement: | April 1, 2026 (Wednesday) |
| (3) Method of public announcement: | Public notice by electronic means (to be posted on the following website of the Company)
https://www.itochu-shokuhin.com/ir/announce.html |

2. Schedule and Agenda Items of the Extraordinary Shareholders' Meeting

As announced by the Company in the "Notice Concerning Opinion in Favor of Tender Offer for the Company Shares by G. K. FMDI, a Subsidiary of ITOCHU Corporation, the Parent Company of the Company and Recommendation to Tender" published on February 25, 2026 (including matters amended by the "(Amendment) Notice Concerning Amendments to the 'Notice Concerning Opinion in Favor of Tender Offer for the Company Shares by G. K. FMDI, a Subsidiary of ITOCHU Corporation, the Parent Company of the Company and Recommendation to Tender'" published by the Company on March 17, 2026 and the "(Amendment) Notice Concerning Amendments to the 'Notice Concerning Opinion in Favor of Tender Offer for the Company Shares by G. K. FMDI, a Subsidiary of ITOCHU Corporation, the Parent Company of the Company and Recommendation to Tender'" published by the Company on March 26, 2026), according to G. K. FMDI (the "Tender Offeror") wholly owned by ITOCHU Corporation ("ITOCHU"; collectively with the Tender Offeror, the "Tender Offeror-Related Parties"), the controlling shareholder (parent company) of the Company, if the tender offer (the "Tender Offer") for the common shares of the Company (the "Company Shares") by the Tender Offeror is successfully completed, but the Tender Offeror fails to acquire all of the Company Shares (excluding the Company Shares held by ITOCHU and the treasury shares held by the Company), then after the completion of the Tender Offer, the Tender Offeror plans to make the Tender Offeror Parties the only shareholders of the Company through the following methods.

In particular, according to the Tender Offeror, (I) if the total number of voting rights pertaining to the Company Shares held by the Tender Offeror-Related Parties reaches 90% or more of the number of voting rights of all shareholders of the Company as a result of the completion of the Tender Offer, causing ITOCHU to become a special controlling

shareholder as stipulated in Article 179, Paragraph 1 of the Companies Act (Act No. 86 of 2005, as amended; hereinafter the same), ITOCHU plans to demand that all shareholders of the Company (excluding the Tender Offeror-Related Parties and the Company) sell all Company Shares held by them ("Demand for Share Cash-Out") pursuant to the provisions of Part II, Chapter 2, Section 4-2 of the Companies Act promptly after the completion of the settlement of the Tender Offer. On the other hand, (II) if the total number of voting rights pertaining to the Company Shares held by the Tender Offeror-Related Parties is less than 90% of the number of voting rights of all shareholders of the Company after the completion of the Tender Offer, then promptly after the completion of the settlement of the Tender Offer, the Tender Offeror-Related Parties plan to demand that the Company hold the Extraordinary Shareholders' Meeting, at which the agenda items will include a consolidation of the Company Shares pursuant to Article 180 of the Companies Act (the "Share Consolidation") and a partial amendment of the Company's articles of incorporation to abolish the provisions on share unit numbers subject to effectuation of the Share Consolidation. While the timing of holding the Extraordinary Shareholders' Meeting depends on the timing of completion of the Tender Offer, at present, it is scheduled to be around early June 2026. The Tender Offeror-Related Parties plan to vote in favor of the above proposals at the Extraordinary Shareholders' Meeting.

In preparation for the possibility of holding the Extraordinary Shareholders' Meeting, the Company has decided to set in advance the Record Date that will be required to convene the Extraordinary Shareholders' Meeting. Further details, including the date, location, and agenda items of the Extraordinary Shareholders' Meeting, if held, will be announced as soon as they are determined.

On the other hand, if (i) the Tender Offer is not successfully completed, (ii) if the Tender Offer is successfully completed and the Tender Offeror acquires all of the Company Shares (excluding the Company Shares held by ITOCHU and the treasury shares held by the Company) through the Tender Offer, or (iii) if the total number of voting rights pertaining to the Company Shares held by the Tender Offeror-Related Parties reaches 90% or more of the number of voting rights of all shareholders of the Company as a result of the completion of the Tender Offer, upon which ITOCHU makes the Demand for Share Cash-Out (as described in (I) above), the Company will not hold the Extraordinary Shareholders' Meeting and will not use the Record Date.

End of Document